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May 12, 2023

Company Name:	Restar Holdings Corporation (Code: 3156 Tokyo Stock Exchange Prime Market)
Name of Representative:	Tomoharu Asaka, Representative Director
Contact Information:	Atsuki Ishida, Corporate Officer (Tel.: 03-3458-4618)

Notice Concerning Transfer of Non-current Assets and Recording of Extraordinary Income

The Company hereby announces that, at a meeting of the Board of Directors held today, it has resolved to transfer non-current assets as follows.

1. Reason for Transfer

In line with the integration of the Restar Group's offices in the Tokyo metropolitan area into an office in Konan 2-Chome, Minato-ku, Tokyo, for group synergies and the creation of new business, the Company has decided to transfer the headquarters building in Higashi-Shinagawa 3-Chome, Shinagawa-ku, Tokyo.

2. Details of the Assets to be Transferred

Address: 3-6-5 Higashi-Shinagawa, Shinagawa-ku, Tokyo
Building area and book value: 3,775.45 m² / 566 million yen
Land area and book value: 1,160.06 m² / 1,595 million yen
Current status: Headquarters building

(Note) The transfer price will not be disclosed at the request of the transferee.

3. Overview of Transferee

The transferee is a domestic corporation, but at the request of the transferee, the Company will refrain from disclosing this information.

There are no capital, personnel, business, or related party relationships between the Company and the transferee that warrant special mention.

4. Transfer Schedule

Resolution of the Board of Directors: May 12, 2023
Date of sale and purchase agreement: May 16, 2023
Date of transfer of holding: September 29, 2023 (scheduled)

5. Impact of these Events on Profit or Loss

As a result of this transfer of non-current assets, the Company expects to record a gain of 1,911 million yen (estimate) on the sale of non-current assets as extraordinary income in the second quarter of the fiscal year ending March 31, 2024 (July 1, 2023 to September 30, 2023).